



**Michael D. Stevenson**  
**Partner**

Mr. Stevenson is a Bakersfield native with 18 years of experience in public accounting. He began his career with the firm in 2007 and has been a shareholder since 2017.

As a certified public accountant, specializing in taxation compliance and tax planning, his areas of expertise include:

- Tax minimization planning and strategies for small businesses and family groups with an emphasis on the agriculture, manufacturing and investment industries.
- Long term planning for business succession with a focus on estate tax minimization and control issue mitigation through creative solutions.
- International compliance and planning for United States residents looking to invest in activities outside of the United States and its territories.
- Experienced fiduciary serving in Trustee, Disinterested Trustee, and trust protector roles for numerous trusts, focusing on compliance and ensuring equitable treatment for stakeholders.

Mr. Stevenson graduated with a Bachelor of Science in Accounting and in Finance from California Polytechnic State University, San Luis Obispo.

He is a member of the California Society of Certified Public Accountants (CalCPA). Mr. Stevenson currently serves as Treasurer for the Kern County Museum Foundation. He has previously served as president of the CalCPA Bakersfield Chapter, and a councilman to the CalCPA State Board. He has lectured at continuing professional education seminars at the state and local levels for CalCPA's California Education Foundation.

Mr. Stevenson is actively involved with California State University, Bakersfield as a member of the Accounting Advisory Group and a frequent guest speaker for various accounting classes. He is heavily involved in the firm's recruiting efforts and spends time with students offering career advice.